

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) :	31/10/2012			
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	New En	vironmental Energy I	Holdings Lim	ited	
Date Submitted	02/11/20	012			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>03989</u>	_Descrip	otion : Ordinary			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	6,000,000,000	0.1	600,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		6,000,000,000	0.1	600,000,000	
(2) Stock code : N/A	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th		
Increase/(decreas	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	<u>N/A</u>	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	classes of shares	(State	capital
Balance at close of the second		classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,679,125,039	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	183,132,000			
Balance at close of the month	1,862,257,039			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	0	0	0	0	0	4,101,532
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$		-				-
(11010 1)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
-						
shares						
(Note 1)		T	. 1	1 \	NT/A	
		10	tal A. (Ordi		N/A	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur		from exercise				
options (State currenc	y)		N/A			
				·		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomin	nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( -/- / - )					
	- -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
( / / )	· - ————————————————————————————————————					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	- -					
( / / )						
Ct1 1- (:C1:-t - 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total	(Prefere	nary shares) N/ence shares) N/Other class) N/	A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes 193,000,000 0 193,000,000 170,796,460 HK\$ 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009)2. Convertible Bonds 156,000,000 0 156,000,000 0 65,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.40 EGM approval date (if applicable) (03/03/2010)(dd/mm/yyyy) 3. Convertible Bonds HK\$ 50,000,000 0 50,000,000 0 125,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.40 EGM approval date (if applicable) (dd/mm/yyyy) (19/01/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
1	
-	
1	
-	
1	
-	
_	
	-
-	
	_
	_
N/A	-
	issuer issued during the month pursuant thereto

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (//)Issue and allotment 3. Placing At price: HK\$ date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

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			1	roi iviaiii	<u>DO</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				TOI Maili D	bard and GEWI listed	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at
						close of the
	Type of Issue					month
				Class of shares issuable	_	
				(Note 1)		
	0 : 1			Issue and allotment	1	
9.	Capital			155 GO WITH WITHOUT	)	
	reorganisation			date : (dd/mm/yyyy)		
				EGM approval date: ( / /	)	
				(dd/mm/yyyy)	,	
				(dd/IIIII/yyyy)		
						<u> </u>
				Class of shares issuable Ordinary	•	
10.	Other			(Note 1)	•	
	(please specify)			(Note 1)		
	Top-up Placing	At price: HK\$	0.45	Issue and allotment (31/10/201	2)	
	1 1 0	· I · · · · · ·		date: (dd/mm/yyyy)		
				, , , , , , , , , , , , , , , , , , , ,		
				EGM approval date: ( / / )		
				(dd/mm/yyyy)	183,132,000	
				(2000) 22222		
				T-4-1 F (O. 1) 1	102 122 000	
					ares) 183,132,000	_
				(Preference sh		_
				(Other c	lass) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	183,132,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

	and GEM	

Remarks (if any):
Submitted by: Wong Bing Ni
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.