

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Environmental Energy Holdings Limited			
Date Submitted	04/09/2012			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descrip	otion : Ordinary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.1	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decreas	se)		_	
Balance at close	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 600,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,551,881,039	<u>N/A</u>	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	127,244,000					
Balance at close of the month	1,679,125,039					

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sch	nemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Mo	vement duri	ng the monf	h	thereto	as at close of the month
(dd/mm/yyyy) and	1110	· • • • • • • • • • • • • • • • • • • •	<u></u>	••	-	
class of shares						
issuable Gra	nted	Exercised	Cancelled	Lapsed		
1.share option ()	0	0	0	0	4,101,532
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)						
(10010-1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-			/.	
		Tota		linary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the	e month fro	om exercise o	of			
options (State currency)			N/A			

Chara Ontiona (under Share Ontion Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/- / -)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefer	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	Ά	

For Main Board and GEM listed issuers

Plass and description 1. Convertible notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	193,000,000	0	193,000,000	0	170,796,460
Stock code (if listed)		N/A		199,000,000		170,790,100
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.13					
EGM approval date						
(if applicable)	(09/12/2009)					
(dd/mm/yyyy))	(09/12/2009)					
2. Convertible Bonds						
		15(000 000	0	156 000 000	0	(5,000,000
(1, 1,, 1,, 1,, 1)	HK\$	156,000,000	0	156,000,000	0	65,000,000
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$2.40					
EGM approval date	Π(φ2.+0					
(if applicable)						
(dd/mm/yyyy)	(03/03/2010)					
3.						
	HK\$					
Stock code (if listed)		N/A		·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
~						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ / _)		Total C (Ordi	nary shares) N/A		
				ence shares) N/A		
			(Other class) N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	-	
(/ /) shares (Note 1)		
2.		
shares (Note 1)	•	
3		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	N/A	

	ier Movements in Is	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	Ordina	ry		
			(Note 1)		-		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For M	<u>ain Bc</u>	bard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares redeemed (Note 1)			-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	

					For Main Boar	d and GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ole (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (please specify) Top-up Placing	At price : HK\$	0.39	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ole <u>Ordinary</u> (14/08/2012)		
				EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary share Preference share	es) <u>N/A</u>	
					(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	127,244,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Bing Ni

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*