

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
Name of Issuer Hemb  Date Submitted 05/11/	ly International Holdin /2009	gs Limited		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares (1) Stock code: 03989 Desc	ription : Ordinary			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.1	200,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	0.1	200,000,000	
(2) Stock code : N/A Desc	ription :		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2009

Stock code:	N/A Descr	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			
Increase/(decrease	9)			
Balance at close o	f the month			
3. Other Classes o	f Shares			
Stock code:	N/A Descr	ription:		
			Par value	Authorised share
		No. of other classes of shares	(State currency)	capital (State currency)
Balance at close o	f preceding month		,	
Balance at close o Increase/(decrease			,	

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	502,981,000	N/A	N/A	N/A
Increase/ (decrease) during the month	17,150,000			
Balance at close of the month	520,131,000	_		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	Movement du		ing the month	l	thereto	as at close of the month	
(dd/mm/yyyy) and —		The vernous daming the month		=			
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.share option	0	7,650,000	0	302,298	7,650,000	18,789,822	
scheme							
approved by							
shareholders							
on (15/06/2006)							
ordinary shares							
						-	
(Note 1)							
2.							
( / / )							
shares							
$\frac{Shares}{(Note 1)}$							
(Ivoie 1)							
2							
3.							
( / / )							
shares							
( <i>Note 1</i> )							
( ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		Tot	tal A (Ordi	inary shares)	7 650 000		
		10		ence shares)	N/A		
			`	(Other class)	N/A		
T-4-1 C 1 . 1 . 1 . 1				(Onici ciass)	1 1/ / 1		
Total funds raised dur		i from exercise		070 000 00			
options (State currence	:y)		HK\$3,	878,880.00			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal thereto Description of warrants nominal close of during the value at close month (Date of expiry - dd/mm/yyyy) value preceding month month of the month 1. Non-listed warrant HK\$ 7,000,000.00 6,650,000.00 350,000.00 9,500,000 500,000 ( 31 / 07 / 2011 ) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.70 per warrant EGM approval date (if applicable) (dd/mm/yyyy) ( -/-/- ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) 9,500,000 (Preference shares) N/A (Other class) N/A

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del>-</del>	<del></del> -			<u> </u>	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
-						
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		7		nary shares) N/A		
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
	_	
shares (Note 1)		
3		
	-	
( / / ) shares (Note 1)		
Shares (Note 1)		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment Open offer ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			Г	oi iviain i	Doai	u and GEM fisted	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

(2) N/A

N/A

N/A

				roi Maili be	bard and GEWI listed	issuers
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
	Type of Issue					thereto as at close of the month
	J <sub>F</sub> · · · · · · · · · · · · · · · · · · ·		Class of shares issuab (Note 1)	ole	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuab (Note 1)	ole	-	
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
			Total E.	(Ordinary sha (Preference sha (Other c	nres) N/A nres) N/A lass) N/A	- - -
To	otal increase / (decrea	ase) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1) 17,150,000	)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	and GEM	

Remarks (if any):
Submitted by: Ngok Yan Yu
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.