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NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED

新環保能源控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 03989)

ANNOUNCEMENT

This announcement is made by New Environmental Energy Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that, on the date of this announcement (after trading hours), the Board received a notice of successful tender (the “**Notice**”) which was addressed to 揚州首拓環保產業發展有限公司(Yangzhou Capital Solid Environmental Development Limited*) (“**Yangzhou Capital Solid**”), a wholly owned subsidiary of the Company, from 江蘇省國際招標公司(Jiangsu International Tendering Company*). Pursuant to the Notice, Yangzhou Capital Solid shall be responsible for investing, building and operating a solid waste (kitchen waste) treatment project (the “**Project**”) under Build-Operate-Transfer (BOT) arrangement with a concessionary period of 28 years (including construction period) in Yangzhou City, Jiangsu Province, the People’s Republic of China. The waste treatment capacity at the first stage is expected to be 100 tons per day while the total waste treatment capacity in future is expected to be 200 tons per day, the investment in the Project at the first stage is expected to be RMB96 million, and the subsidy for waste collection and waste treatment shall be RMB202 per ton.

Shareholders and/or investors should be noted that the Project may or may not be proceeded. Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

* For identification purpose only

By order of the Board of
New Environmental Energy Holdings Limited
Yu Chang Jian
Chairman

Hong Kong, 6 November 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang and Mr. Xue Huixuan, and four independent non-executive directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.