



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New Environmental Energy Holdings Limited

Date Submitted 02/11/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>03989</u> Description : <u>Ordinary</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                         | <u>2,000,000,000</u>      | <u>0.1</u>                       | <u>200,000,000</u>                              |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                               | <u>2,000,000,000</u>      | <u>0.1</u>                       | <u>200,000,000</u>                              |
| (2) Stock code : <u>N/A</u> Description : _____             |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                         | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                               | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : **200,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                             | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                         |                             |                                |
| Balance at close of preceding month   | <u>997,861,000</u>     | <u>N/A</u>                  | <u>N/A</u>                  | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>10,168,000</u>      | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>1,008,029,000</u>   | <u>                    </u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |            |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|------------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled  | Lapsed                     |  |   |
| 1. share option scheme approved by shareholders on (15/06/2006) ordinary shares (Note 1)                 | 0                         | 0         | 0          | 1,955,617                  | 0  | 17,332,249  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |            |                            |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |                           |           |            |                            |  |   |
|  |                           |           |            | Total A. (Ordinary shares) | <u>N/A</u>   |   |
|  |                           |           |            | (Preference shares)        | <u>N/A</u>   |   |
|  |                           |           |            | (Other class)              | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>N/A</u> |                            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <u>1. Non-listed warrant</u>                             |                                 |   |                                  |   |  |  |
| ( 31 / 07 / 2011 )                                       | HK\$                            | 0   | 0                                | 0   | 0  | 0  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | Ordinary shares                 |   |                                  |   |  |  |
| Subscription price                                       | HK\$0.70 per warrant            |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( - / - / - )                   |   |                                  |   |  |  |
| <u>2.</u>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| <u>3.</u>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| <u>4.</u>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A  |
|  |                                 |   |                                  |   | (Preference shares)  | N/A  |
|  |                                 |   |                                  |   | (Other class)  | N/A  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|---|--------------|---------------------------------|--|--|---|--|
| Type of Issue                           |              |                                 |  |  |   |  |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|   |              |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|   |              |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 3.                                      | Placing      | At price : HK\$ _____           | Class of shares issuable <u>Ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|   |              |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|   |              |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   |
| 6. Repurchase of shares |                                 | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>         | _____   |
| 7. Redemption of shares |                                 | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>              | _____   |
| 8. Consideration issue  | At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 10. Other (please specify) | At price : HK\$ _____<br><br>Class of shares issuable <u>Ordinary</u><br>(Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) <u>N/A</u>   | _____   |
|                            |  | (Preference shares) <u>N/A</u>                                       | _____   |
|                            |  | (Other class) <u>N/A</u>   | _____   |

|   |                       |
|---|-----------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>10,168,000</u> |
|   | (2) <u>N/A</u>        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>            |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                       |

