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Hembly International Holdings Limited

恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03989)

**CLARIFICATION TO DISCLOSEABLE TRANSACTION
DISPOSAL OF ENTIRE EQUITY INTEREST IN A SUBSIDIARY**

Reference is made to the announcement dated 10 December 2009 (the “**Announcement**”) of Hembly International Holdings Limited (the “**Company**”) in relation to a discloseable transaction. Unless the context otherwise required, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As the Company would require further time to consult professional advice in relation to the transaction, a memorandum of supersession (“**Memorandum**”) was entered into between the Vendor and the Purchaser on 14 December 2009. Pursuant to the Memorandum, which will supersede the Disposal Agreement such that the Vendor and the Purchaser have now agreed to grant to each other an exclusivity period of 30 days from the date of the Memorandum to carry out due diligence, prepare funds and otherwise to consider whether or not to proceed with the proposed sales and purchase of the Target.

Further announcement will be made if and when appropriate.

By order of the Board
Hembly International Holdings Limited
Ngok Yan Yu
Chairman

Hong Kong, 14 December 2009

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Ngok Yan Yu, Mr. Lam Hon Keung, Keith, Ms. Tang Chui Yi, Janny, Mr. Wong Ming Yeung, Mr. Marcello Appella and Mr. Chan Tak Yan; and three independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing and Mr. Kwan Hung Sang, Francis.